Survey123 Tips and Tricks

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2020 Esri Midwest User Conference

Agenda

- **Configuring maps for offline use (live demo and q&a)**

- **Modelling a submit & review workflow (live demo and q&a)**

- **Modelling a routine inspection workflow (live demo and q&a)**
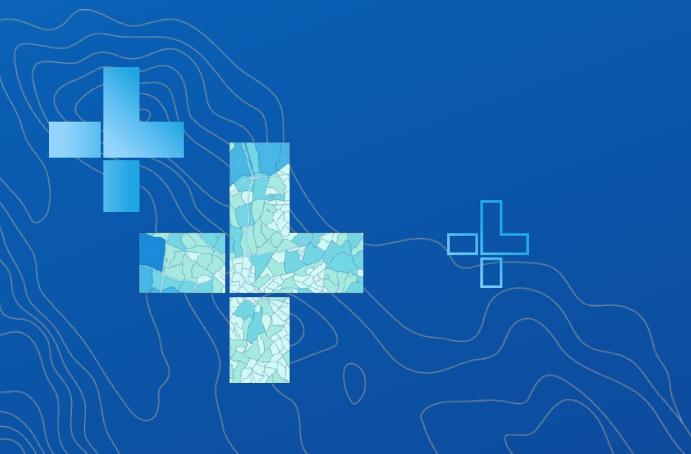
Where to learn…

- **Survey123 GeoNet blog and discussion forum**

- **Survey123 YouTube Video-Tutorials**

- **Survey123 documentation**

- **Learn.arcgis.com**

- **Esri Live Training Seminars**
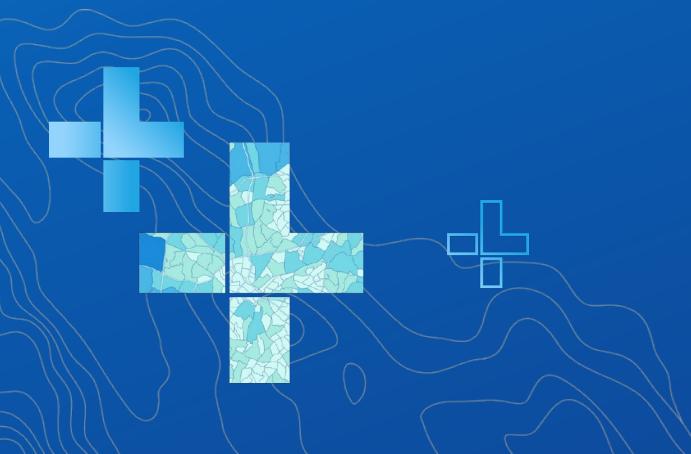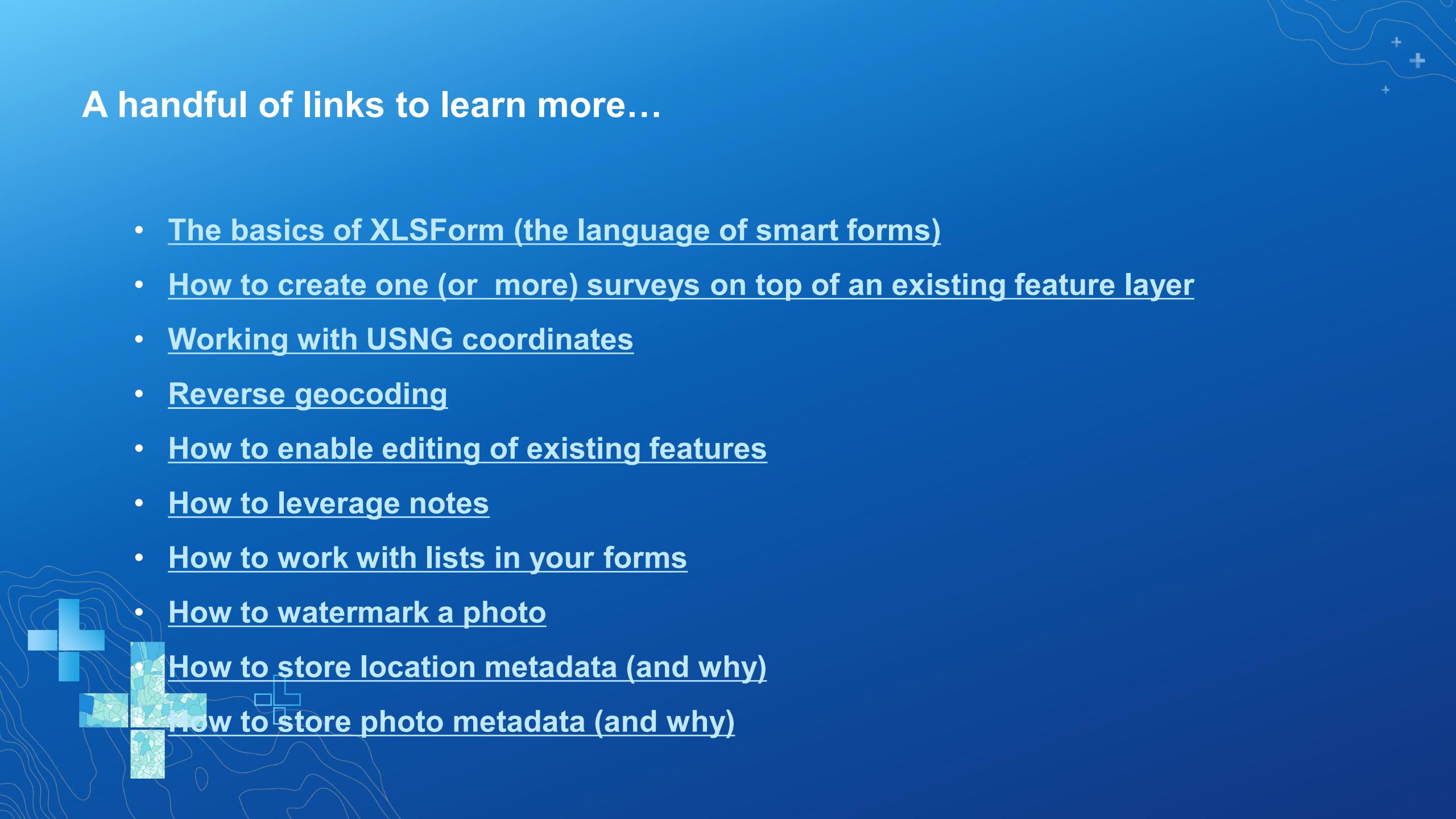
A handful of links to learn more…

- [The basics of XLSForm (the language of smart forms)](#)

- [How to create one (or more) surveys on top of an existing feature layer](#)

- [Working with USNG coordinates](#)

- [Reverse geocoding](#)

- [How to enable editing of existing features](#)

- [How to leverage notes](#)

- [How to work with lists in your forms](#)

- [How to watermark a photo](#)

- [How to store location metadata (and why)](#)

- [How to store photo metadata (and why)](#)

A handful of links to learn more…

- **Microsoft Excel for Survey123 Ninjas**

- **How to automate e-mail notifications with Survey123 web hooks**

- **How to do a lookup search against a CSV**

- **How to create Survey123 feature reports**

- **Smart Sketching in Survey123**

- **Understand the instance_name setting**

- **Creating public surveys**

- **Launching Survey123 from other apps**

- **Working with lines and polygons**

- **Using the FEMA PDA Templates**

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Download the Esri Events app and find your event
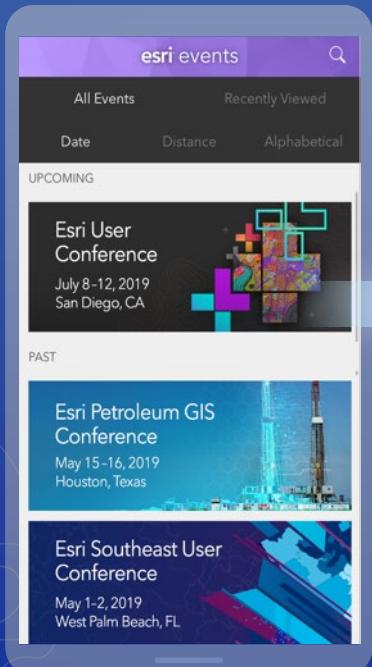
Select the session you attended
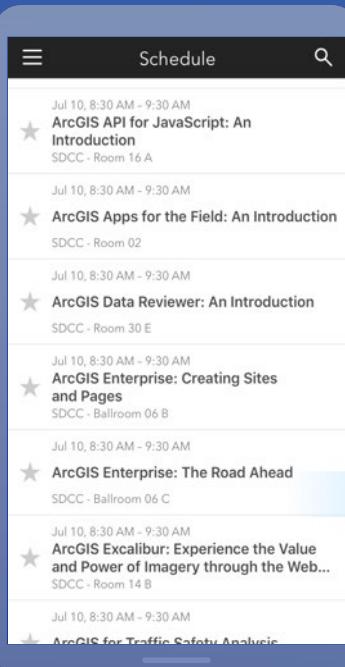
Scroll down to "Survey"
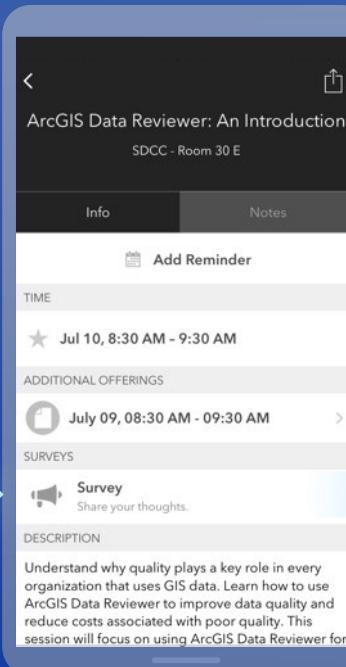
Log in to access the survey
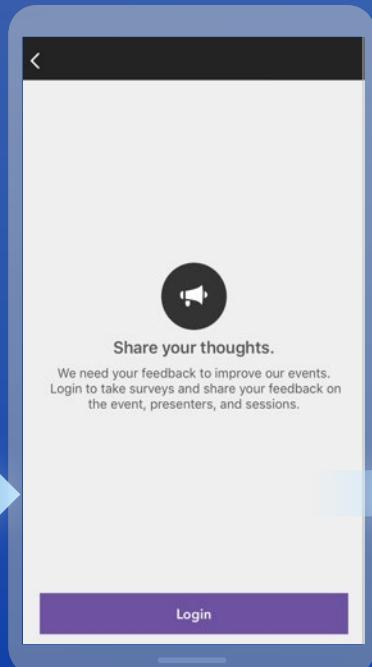
Complete the survey and select "Submit"