

# ArcGIS Dashboards: Tips and Tricks

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# Agenda

- Layout and Design
- Charts
- Indicator
- List
- Adding Interactivity
- Performance

# **Layout and Design**

- Purpose
- Know your audience
  - Familiarity with the subject and terminology
  - Management vs organization vs public
- Frequency of use
- Viewing method
  - Wall mounted display vs desktop vs mobile device
  - Passive vs interactive

## **Serial Chart**

- Purpose: Display multi-series data
- Continuous data, such as date based charts → use a line
- Discrete data → use column
- Remove axis lines with opacity = 0
- Change fill opacity to create area chart
- Set a min/max value for the value axis

## Pie Chart

- Purpose: Display percentage of the total or part-to-whole relationships
- Use Grouping % to combine small categories
- Maximum 6-7 slices
- Increase the inner radius
- Remove labels
- Reduce leader lines

## **List and Indicator**

- New advanced formatting option using Arcade expressions
  - https://arcg.is/375sS3a
- Consider using Details element to show lots of information
  - Uses the formatting from the pop-up

## **Actions**

- New option for selection-based display
  - Target element(s) will only display content when a selection is made
- Use field mapping to apply filter action to an element with a different data source (including tables)

# Highly scalable dashboards

- Follow data, layer and map recommendations for scalability
- Replace map extent filter action with attribute filter action
- Review use relative date queries
- Share your dashboard using the generic URL starting with <u>www.arcgis.com</u>

https://arcg.is/3aPjMZm



#### Resources

- Documentation <a href="https://arcg.is/3qeQQjY">https://arcg.is/3qeQQjY</a>
- Best Practices:
  - Building highly-scalable dashboards <a href="https://arcg.is/3aPjMZm">https://arcg.is/3aPjMZm</a>
  - Create web maps for dashboards <a href="https://arcg.is/3daM1EK">https://arcg.is/3daM1EK</a>
  - Author effective dashboards <a href="https://arcg.is/3daLTFg">https://arcg.is/3daLTFg</a>
- Blog articles:
  - Getting Started with Arcade in ArcGIS Dashboards <a href="https://arcg.is/375sS3a">https://arcg.is/375sS3a</a>
  - Visualizing data effectively on dashboards <a href="https://arcg.is/3rK0jAd">https://arcg.is/3rK0jAd</a>
  - Pie Chart dos and don'ts <a href="https://arcg.is/3d4WYYA">https://arcg.is/3d4WYYA</a>
  - Improve extent based filtering <a href="https://arcg.is.3rRinID">https://arcg.is.3rRinID</a>
- Geonet Community <a href="https://arcg.is/3jDXU7z">https://arcg.is/3jDXU7z</a>



