
&
MBS
A Sealaska Company

Salesforce GIS Integration
with Geoprocessing
workflows

Lee Pepper

Map nerd

Solutions Architect @ MBS





Not only Salesforce but any context integration

Any system that can provide a specific ID for context can be integrated by context ID in ArcGIS Online or Enterprise services giving you a decoupled environment to utilize all the ESRI and opensource tools you may need



External user input

Many systems need users to create geospatial data.

How can we help a user with no GIS background create accurate data?

Use point data from handheld GPS units or official documents

Geocoders for the win!!

Guided text input is the way to go!

Geocoder: Address

We have all seen this one Address to point..

I won't go further but remind you to use the suggestions to make clean data and only let them override if their address is not found.

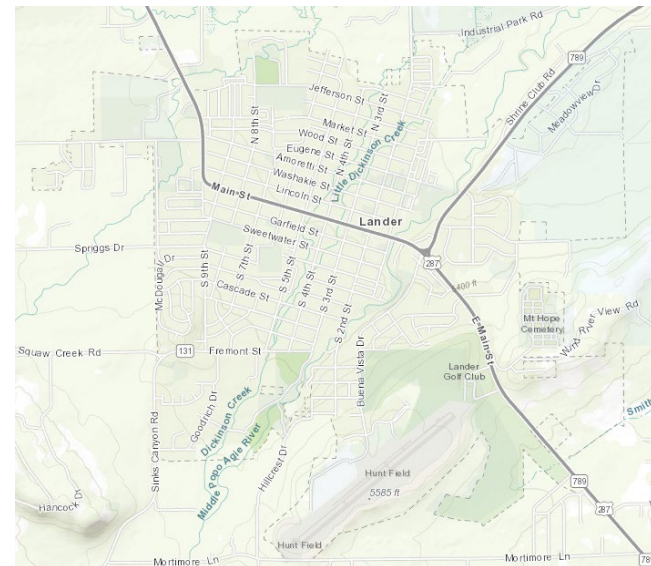


Geocoder: Direct lookup

Simple one here is to add a County to a record from name or code.

Another simple one is City or State

There are interesting things we can do with these polygons.



Geocoder: Text Processor

Another option is to roll your own!!

We built a Legal Description processor that can handle some of the complex data that is in the Public Land Survey System



Data migration


- Geocoders are also heavily used in data migration to geospatially enable data.
- Data migration is a living thing as well.
- Geocoders can help keep data from becoming stale.



An aerial photograph of a rural landscape, showing a grid of agricultural fields, some with distinct circular patterns, and a network of roads and paths. A large green rectangular redaction box covers the top-left portion of the image. The terrain appears to be a mix of flat fields and slightly elevated areas.

Byron Clayton

MLRS Product Team @ Bureau of Land Management



The Mineral and Land Records System (MLRS) modernizes the processes of tracking the nation's land & mineral resource decisions, official records, and the cases involving these resources. MLRS provides many key features and benefits to BLM employees that allow for better workload management such as:



GEOSPATIAL CAPABILITIES

MLRS provides a modern, geospatially enabled online platform delivering **intuitive mapping features** for mineral and land records transactions, tracking, and mapping



DATA VALIDATION

MLRS checks the validity of customer data in real-time, ensuring information is entered correctly, **freeing BLM employees from correcting most data entry errors**



STREAMLINED ADJUDICATION

Application decisions can be made directly in MLRS. Once a decision is made, **notifications will automatically be sent to the customer**



WORKLOAD MANAGEMENT

MLRS allows case managers to **monitor and reassign case work** based on workloads and assignments



CUSTOMER SELF-SERVICE

Customers can perform a significant portion of research activities and application processing, **taking the burden off contact reps in the public room**

Brendan Cannon

Manager @ Accenture

Demonstration



**Mineral & Land
Records System**

- 1) File a mining claim from MLRS Salesforce Community using ESRI integration
- 2) Adjudicate the claim from MLRS Salesforce Platform using GIS information



Salesforce to GIS Flow

Public User inputs a LLD

Salesforce sends LLD to a Microservice running a bunch of containers that can generate a polygon from LLD

Calculate acres

Calculate Acres per county

Acres per state

Acres per SMA

Intersected PLSS Features

Then commit record and send derived information to Salesforce in a timely manner.



What are the pieces?

Salesforce

ESRI JS API

Containers

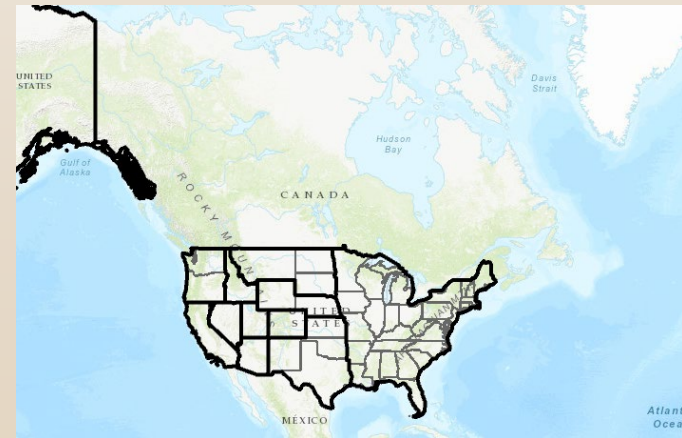
ArcGIS Enterprise

Let's walk through the internals

Salesforce and Web map

- Limitations of embedding ESRI JS API into Lightning
- Leaflet....
- Iframe for the win!

Salesforce



An aerial photograph of a rural landscape, showing fields, roads, and a winding river. A large green rectangular box is placed in the upper-left corner, obscuring part of the map. The right side of the image is a solid dark purple vertical bar.

ESRI JS API and React

- Embed a React app from a container to host the Web Map within the application `<iframe/>`
- Remember `postMessage`
- Send messages between Salesforce JavaScript and receive commands on the embedded map React app
- DO STUFF!!!



Containers

Why containers... SCALE!!

Let's look at this process flow.

1. Send legal land description and get shape
2. Calculate intersected acres against 4 feature services
3. Store 1 feature and its dependent records for internal users to process

+/- 2 seconds per op depending on the intersected counts.

Get ready for the next user.

An aerial photograph of a landscape, possibly a farm or rural area, showing fields, roads, and some structures. A large green rectangular redaction box covers the top-left portion of the image. The rest of the image shows a mix of brown and green fields, with some roads and small buildings scattered throughout.

Containers ...

To handle the load that was prescribed we need to run scaled containers.

Some instances require 8X scale to keep up with the load of the geoprocessing

This allows enough workers to handle the load and have outage resistance.



Pitfalls of containers

- ArcObjects SDK..... Wont run on a simple container..
- Workarounds..
- Anywhere.ArcGIS to access feature services
- NetTopologySuite to do geoprocessing
- There are other libraries in other languages that can accomplish this as well
- For the moment decoupling our microservices allows us to scale in this manner

An aerial photograph of a rural landscape, likely a farm or ranch, showing fields, roads, and a winding river or stream. The image is overlaid with a semi-transparent GIS map. A large green rectangular redaction box covers the top-left corner of the image. The right side of the slide has a dark purple vertical bar.

ArcGIS Enterprise

- The no brainer slide....
- We are using a default enterprise configuration
- SQL Server backed eGDB (Tuned)
- ----- And that's is..

An aerial photograph of a rural landscape, showing a grid of fields and roads. A large, rounded green rectangle is overlaid on the top-left corner of the image. The terrain is a mix of brown and green, suggesting different types of land use or vegetation.

Conclusion

- Embedding Map
- Communication to microservices
- Load = Set expectations
- Scale = Containers
- Use ESRI products in default configurations for speed and maintenance

- Be kind and Work hard



**accenture**

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Thank you.

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