Optimizing Field Data Collection using ArcGIS Enterprise and ArcGIS Mobile Apps

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#### The Problem – Field Operations

- Multiple GPS data collection workflows
- Mix of handheld GPS units and tablets
- Third party GPS data collection applications
- Field crews used PMFs on laptops
- Requires manual work to export GPS data



# The Problem – Data Center Operations

- Workflow 1:
  - Differentially correct and post-process handheld GPS data
  - Several hour long process!
- Workflow 2:
  - Download GPS Data from the cloud and post-process
  - Several hour long process!
- Send GPS data back to the field crews
- Very little automation



# How Do We Optimize Workflows?

How can we save time in the field?

How can we standardize our workflows?

 How can we save time for GIS Analysts processing the data?



# The Solution – Leverage the Esri Platform!

- ArcGIS Enterprise
  - Portal, Server, Data Store
- Survey123
- Collector
- Explorer
- Workforce



# Transition to Web Maps

- Data is always live
  - No more "snapshots" of data stored on local computers
- Eliminated editing shapefiles in the field
- Eliminated the transfer of GIS data via FTP for use in ArcReader
- Can view data on a tablet/phone instead of a laptop
  - Enabled use of Collector and Explorer



#### **Previous Data Collection Issues**

Little to no logic capabilities

Un-needed data entry

Difficult to develop



# Survey123 – A Game Changer!

Significantly improved data collection workflows

Easier to develop

- Within the Esri platform
  - No third party applications!



# Transition to Survey123

 Replaced most GPS data collection workflows with Survey123

- Field crews submit their data live in the field
  - No more end-of-day transfers to the FTP!

Simple and easy to use!



# Data Validation with Survey123

- Reduced human error with logic-based GPS data collection forms
  - Previous data collection methods had little logic capabilities

type ▼	name 🔻	label ▼	relevant
select_one gas_feature	gas_feature	Gas Feature	
text	feature_other	Describe Other	selected(\${gas_feature},'other')
select_one yes_no	inside_foundation	Inside Foundation?	selected(\${gas_feature}, 'meter')
image	meter_photo	Gas Meter Photo	selected(\${gas_feature},'meter')



# Less Manual Data Entry with Survey123!

- Reduced manual input of data
  - Custom Survey123 URL
    - Pre-populates fields in Survey123 form
    - Allows for relational data capture!

 arcgissurvey123:///?itemID=Survey123PortalItemID&field:parcel\_id ={Parcel}&field:address\_id={ADDRESS\_ID}



# Explorer

Good for areas with poor cellular coverage

Maps load instantly on the device

Automated generation of MMPKs



# Workforce – Assigning Work

Allows managers to easily assign work

Can see work completed in real-time

- Custom URL link to Survey123
  - Launch Survey123
  - Pre-populates fields in Survey123



# **Optimizing Data Center Workflows**

 Optimizing field data collection = Optimizing data center workflows

ArcGIS Data Store

FME Desktop/Server



# **Optimizing Post-Processing of Data**

 Survey123 data is submitted to the ArcGIS Data Store

Stored as a hosted feature service in Portal

 Allows crews and analysts to see the data being collected in real-time



# **Optimizing Post-Processing of Data**

- Use FME to ETL the data from the data store to our production EGDB's
  - No more manually post-processing data or using complicated scripts!
  - No more spending hours waiting to download data from the cloud!

Completely automated and hands-off

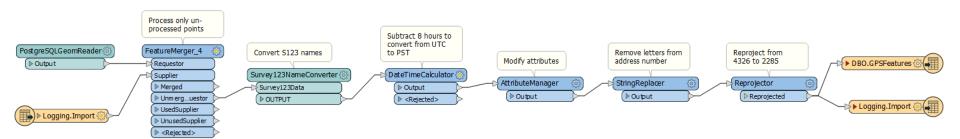


# **GPS Post-Processing Workflow**

- 1. Submit Survey123 data
  - Submitted to ArcGIS Data Store (staging database)
- 2. ETL the data from the data store to production EGDB's using FME Desktop

Use FME Server to automate the ETL processes made in FME Desktop

# FME GPS Import Workspace





# FME – Attribute Manager

Input Attribute	Output Attribute	Attribute Value	Action
crew_leader	Crew_Leader	◆ SurveyorName	Rename
inspection_order	Inspection_Order	5 Possible Values	Rename
reason_to_end	Reason_To_End	7 Possible Values	Rename
adrcertain	AdrCertain	3 Possible Values	Rename
prefix_dir	Prefix_Dir	10 Possible Values	Rename
suffix_dir	Suffix_Dir	18 Possible Values	Rename
lateral_feature	Lateral_Feature	23 Possible Values	Rename
unable_to_inspect	Unable_to_Inspect	8 Possible Values	Rename
cleanout_type	Cleanout_Type	5 Possible Values	Rename
co_interiorlocation	A_CO_InteriorLocation	6 Possible Values	Rename
lateral_subtype1	Lateral_Subtype1	8 Possible Values	Rename
lateral_subtype2y	Lateral_Subtype2Y	4 Possible Values	Rename
lateral_subtype3	Lateral_Subtype3	5 Possible Values	Rename
wyebranchinspec	WyeBranchInspec	5 Possible Values	Rename
visually_inspected	Visually_Inspected	4 Possible Values	Rename
cleanoutdirection	CleanoutDirection	5 Possible Values	Rename
obstacle_type	Obstacle_Type	8 Possible Values	Rename
reason_not_located	Reason_Not_Located	8 Possible Values	Rename
how_placed	HowPlaced	3 Possible Values	Rename
gpsaccuracy	GPSAccuracy	5 Possible Values	Rename
gpsconditions	GPSConditions	6 Possible Values	Rename
	DateAdded	@DateTimeFormat(@DateTimeNow(),%Y%m%d)	Set Value
	GPS_Date	@DateTimeFormat(@Value(inspection_datetime),%Y%m%d)	Set Value
	GPS_Time	@DateTimeFormat(@Value(inspection_datetime),%H%M%S)	Set Value
	ImportDate	@DateTimeNow()	Set Value
	ProjectNumber	1499	Set Value
	ProcessName	Lateral Features - Points	Set Value
	ImportGUID	d globalid	Set Value
	SurveyorName		Set Value
inspection_datetime	inspection_datetime		Do Nothing
Email	Email		Do Nothing
objectid	objectid		Do Nothing
globalid	globalid		Do Nothing
username	username		Do Nothing

Attribute Value		
	HYDROMAX USA	
☐ Intermediate		
End (		
Solo		
	understand the present   protect the future	
爱 <no action=""></no>		
	Solo	

# Time Savings and Productivity Gains!

- Crews no longer import GIS data
  - Easily view data on tablets/phones

- Crews easily submit their data
  - No more uploading their data via FTP

Completely automated post-processing of GPS data



# Time Savings and Productivity Gains!

- Data validation in the field through Survey123
  - Improved data quality reduced the need of Data Analysts to QA/QC data
  - Eliminated 160 labor hours of work per week

- Survey123 tripled rate of inspections!
  - Estimated savings of 10 labor hours per week per crew



# End Result – Huge Success!

- Data collection workflow simplified
  - Better quality data

- Data processing workflow simplified
  - Automation!

Saving \$\$\$ every day!



# Thank you! – Questions?

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